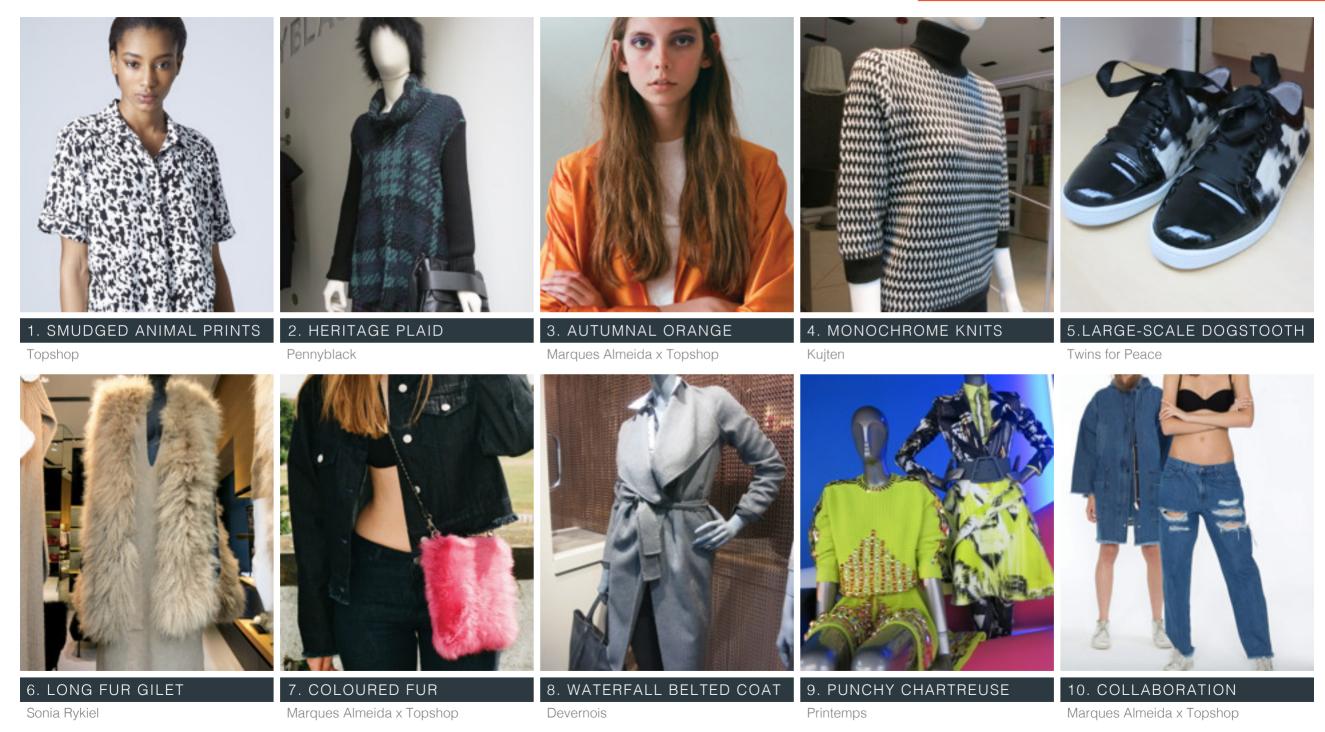
# EUROPE REGIONAL RETAIL CHECKLIST OCTOBER 2014 · WOMENSWEAR

Oasis



## CHECKLIST

#### EUROPE WOMENSWEAR / OCTOBER 14

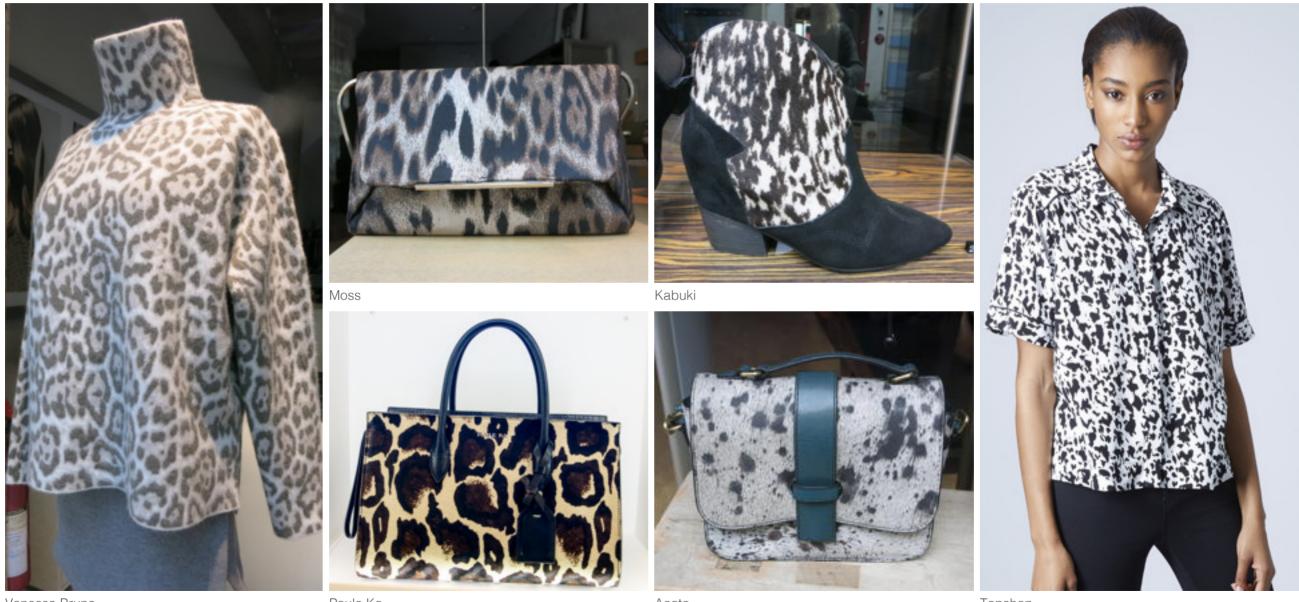




## SMUDGED ANIMAL PRINTS

#### PRINT & PATTERN

Animal prints continue to be important across accessories, apparel and shoes, with bleeding and smudged motifs updating. Natural shades are still widely seen, but monochrome renditions feel fresher, working particularly well for the 35+ market. Apply to boxy silhouettes for a more contemporary take.



Vanessa Bruno

Paule Ka

Acote

Topshop

## HERITAGE PLAID

#### PRINT & PATTERN

Plaid and tartan return for the autumn season, with darker and muted shades offering a more pared-back appeal. Drawing from both grunge and heritage styling, silhouettes are relaxed and casual with ponchos, boyfriend cardigans and brushed wool sweaters coming through as key items. Hints of cerulean blue add a pop of color to sweaters and bags.



New Look

Ted Baker

Pennyblack



## AUTUMNAL ORANGE

Orange emerges as a leading colour story across product categories, anchored by industrial greys, acid greens and indigo blues. Ranging from spicy tones of cinnamon and ginger to zesty brights, orange tones are noted in both colour-blocked renditions and solid tones in smooth and metallic fabric finishes.



Retail & Buying > What's In Store > Product Categories > Apparel



## MONOCHROME KNITS

KEY ITEM

Sitting well within our Industrial Evolution macro trend, knitwear and outerwear categories are updated with textured finishes in monochrome and greyscale tones. Surface interest is achieved through popcorn and relief stitches as well as textured tweed, with horizontal stripes and chevrons offering the key patterns.



MS Mode

Urban Outfitters

Kujten

Axara

## LARGE-SCALE DOGSTOOTH

#### PRINT & PATTERN

Dogstooth carries on as a leading pattern story, with retailers experimenting with scale to add newness. Working into the popular 1960s themes of this season, this traditional pattern looks newest applied to tactile surfaces and in greyscale tones. This is a trend that is gradually reaching all ages and moving into youth and contemporary territories.





de Bijenkorf

Mika Sarolea



asos.com



Twins for Peace



asos.com

Misguided

Kooples

Topshop

## LONG FUR GILET

#### KEY ITEM

Working into the 1970s themes seen across the catwalks, the long fur gilet features heavily in warm shades of camel and caramel as well as earthy tones of red. Worn open or belted, this is a versatile item that works well from day through to eveningwear. Offbeat dyes offer an alternative to the predominantly pared-back look and neutral tones, and add a boho feel.



asos.com

Lauren Vidal

Maison Scotch feat. Grazia UK

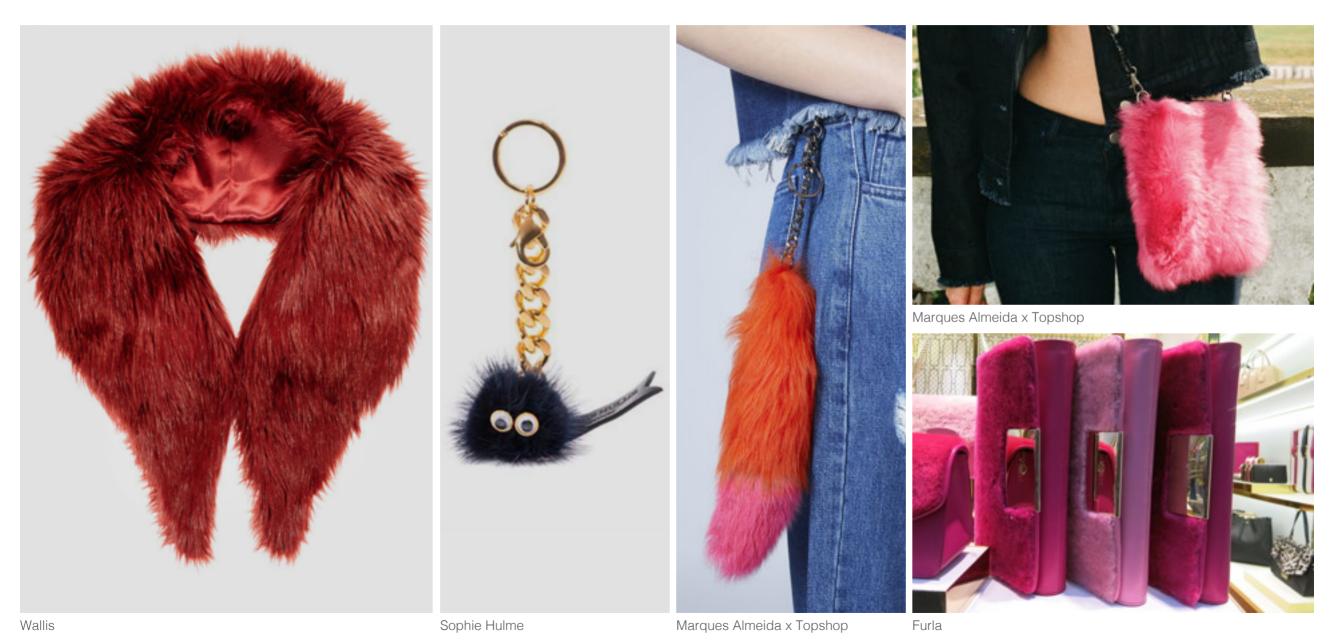
Sonia Rykiel

Bizar

## COLOURED FUR

#### ACCESSORIES

Pioneered by designers such as Fendi and Shrimps, coloured fur accessories continue to gain importance, with brightly coloured neckwear, rabbit tails and hard clutches offering an easy way to lift simple outfits. Warm shades of orange and pink work for youth-led styles, whereas claret and wine tones are popular for 35+.



Retail & Buying > What's In Store > Product Categories > Apparel

### **WGSN**

## WATERFALL BELTED COAT

KEY ITEM

The waterfarfall coat continues its commercial viability this month, with belted silhouettes adding newness as well as a more feminine and flattering silhouette. Lengths vary from mid-thigh to knee, with flat faced wools and smooth finishes prevailing and offering a premium feel.



asos.com

Devernois

Miss Jones

Anne Fontaine



## PUNCHY CHARTREUSE

Chartreuse emerges as an important colour this month across European retailers. Perhaps a more difficult sell, this shade offsets the core greys of the season when applied to simple shapes or worked as an accent colour. Consider using it for accessories to introduce it to more conservative customers.



American Vintage

Marques Almeida

Kenzo

## TOPSHOP X MARQUES ALMEIDA COLLABORATION

#### COLLECTION

The latest collaboration that has been attracting a lot of press in the UK is Topshop x Marques Almeida. Renowned for their heavily destroyed denim and frayed hemlines, designer duo Marta Marques and Paulo Almeida have produced a range of denimwear complemented by matching separates, shiny tailored jackets, colored faux fur, bralettes and neon chiffons with a 1990s feel running throughout. While the look might appeal to a younger customer base, consider a more subtle and pared-back approach, such as trims and details only, for the older consumer.



Marques Almeida x Topshop

Marques Almeida x Topshop

Marques Almeida x Topshop

London Streets

